



REPORT TO
Personnel and Public Employees Committee
City of Sacramento

915 I Street, Sacramento, CA 95814-2604
www.cityofsacramento.org

Discussion Calendar
August 17, 2010

Honorable Chair and Members of
The Personnel and Public Employees Committee

Title: Review of Applications for Compensation Commission

Location/Council District: (Citywide)

Recommendation: Review applications and nominate candidates.

Contact: Katia Ligaiviu, Deputy City Clerk, (916) 808-7604, Office of the City Clerk
Patti Bisharat, Interim Assistant City Manager, (916) 808-8197, Office of the City Manager.

Presenters: None

Department: City Clerk's Office / Office of the City Manager

Division: N/A

Organization No: 04001011 / 02001011

Description/Analysis

Issue: Review applications and/or conduct interviews to identify the most qualified candidates to nominate and forward to the Mayor for appointment.

Policy Considerations: None.

Environmental Considerations: None.

Commission/Committee Action: None.

Rational for Recommendation: To review applications to identify the most qualified individuals for nomination to the Mayor for appointment to the City's various advisory boards.

Financial Considerations: None.

Emerging Small Business Development (ESBD): None.

Respectfully Submitted by: _____

Katia Ligaiviu

Katia Ligaiviu,
Deputy City Clerk

Recommendation Approved:

S. Mizuno

Stephanie Mizuno,
Assistant City Clerk

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Attachments

1 Available Positions / Applicant List pg. 3

ATTACHMENT 1**Background:**

The following applicants are under consideration for positions on city boards and commissions.

Board/Commission:	Compensation Commission
Available Positions:	Two (2)
Category Description(s):	Category A: Public-at-large
Status of Incumbent:	Deborah Yue and William Edgar – Both have served the maximum number of terms

No.	Applicant Name	District	Category	Comments
1	Cantu, Elizabeth	6	A	
2	Hopkins, Brett W.	1	A	
3	LoFaso, Alan G.	4	A	



City of Sacramento

Application for Appointment to Boards/Commissions and Committees

INSTRUCTIONS: Provide all information requested. Attachments must be single sided on 8.5 x 11 paper. If you will be representing an organization, you must include a letter from the organization recommending you as their representative. Note: All information provided on this form is a public record. Return this completed application form to: Office of the City Clerk, Historic City Hall, 915 I Street, Rm. 116, Sacramento, CA 95814. Tel: (916) 808-7200.

IMPORTANT: Letters of recommendation are optional. If you choose to include a letter it must be submitted as part of this application. Letters will not be accepted after your application is filed with the City Clerk's Office.

BOARD / COMMISSION OR COMMITTEE NAME: Compensation Commission
CATEGORY FOR WHICH YOU ARE APPLYING: A
Description (if applicable) Category Letter

☐ Name of Company/Organization Being Represented (if applicable): _____
☐ Company/Organization Authorization Letter Attached (if applicable to qualifications of category)

Applicant Name: Cantu ELIZABETH L E-Mail: _____
Last First Middle
Home Address: _____ Kroy WAY SACRAMENTO CA 95817
Street # Street Name City State Zip
Mailing Address (if different than home address): _____
Street # Street Name City State Zip
Resident of City Council District No: 6 Business in Council District No: _____
District If Applicable
Home Telephone: (916) Business Telephone: _____

Please state the reason you would like to be a member of this board/commission (or attach):

I enjoy serving my community and nation. I have listed in my resume' the professional highlights.
Please see resume'

Are you currently, or have you in the past, served on an advisory group? ☒ Yes ☐ No If yes, state the name of the group and how that service supports your application (or attach).

Do you, or an immediate family member, have any relationship (professional, financial, other) that may present a potential conflict of interest for this advisory group? ☐ Yes ☒ No If yes, please explain:

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

Elizabeth Cantu
APPLICANT NAME

BACKGROUND INFORMATION

You may also attach a resume reflecting experience, community activities or other qualifications not listed below that would be helpful to the Council in evaluating your application.

EDUCATION:

See Resume

WORK EXPERIENCE: List names, addresses and dates of employment for the last five (5) years. Attach additional sheets of paper if needed.

CURRENT EMPLOYER:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS: _____
Street # Street Name City State

DUTIES:

PRIOR EMPLOYER(S):

FROM DATE:

EMPLOYER NAME: _____

TO DATE:

ADDRESS: _____
Street # Street Name City State

DUTIES:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS: _____
Street # Street Name City State

DUTIES:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS: _____
Street # Street Name City State

DUTIES:

BUSINESS ENTERPRISES: List business name including fictitious name and address of any business enterprises currently or previously owned or operated.

FROM DATE:

BUSINESS NAME: _____

TO DATE:

ADDRESS: _____
Street # Street Name City State

TYPE OF BUSINESS OR SERVICE RENDERED:

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

Elizabeth Cantu
APPLICANT NAME

FROM DATE: BUSINESS NAME: _____

TO DATE: ADDRESS: _____
Street # Street Name City State

TYPE OF BUSINESS OR SERVICE RENDERED: _____

FELONY CONVICTIONS: A felony conviction is not necessarily a bar to appointment. Each case is considered separately based on requirements of the position. However, failure to list felony convictions may result in disqualification.

Have you ever been convicted of a felony? If yes, please indicate for each conviction, the date of the conviction, the location of the court of conviction, and the exact denomination of the offense resulting in conviction:

No

CIVIL ACTIONS: List each civil action, if any, in which punitive or exemplary damages have been assessed against you, indicating in each instance the date of the trial, court judgment and the location of the court which rendered the judgment:

N/A

I DECLARE, UNDER PENALTY OF PERJURY THAT ALL STATEMENTS IN THIS APPLICATION ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE:

Signature: /s/ Elizabeth Cantu Date: 6/23/2010
Type Name if Returning Via E-Mail or Print, Sign and Mail

DISCLOSURE AND REGULATORY REQUIREMENTS

City Code Section 2.40.060: Conflict of Interest Disclosure - If a Statement of Economic Interests Form 700 is required for this position (see announcement), the form must be filed with the Office of the City Clerk prior to beginning service. The City Clerk will provide appointees with the filing form and instructions. Official status to serve will be delayed until the form is filed with the Office of the City Clerk.

City Code Section 2.40.010: Attendance - Board/commission members are required to attend meetings on a regular basis, and may be removed if a member does not attend three consecutive regularly scheduled meetings. If appointed, will you be able to attend meetings regularly and devote the time necessary to fulfill your duties as a member? ☒ Yes ☐ No

City Resolution 2007-653: Mandatory Ethics Training - Board/commission members are required to satisfy the local ethics training requirement mandated by Government Code Sections 53234 et seq. and may be removed if proof of attendance is not filed with the Office of the City Clerk within 60 days of appointment. Appointees will be provided with an on-line training resource. If appointed, will you be able to complete the training within 60 days? ☒ Yes ☐ No

ACCOMMODATION INFORMATION

PLEASE IDENTIFY ANY SPECIALIZED ACCOMMODATIONS NEEDED FOR EQUAL PARTICIPATION:

Elizabeth Cantu
Kroy Way
Sacramento, CA 95817

RECEIVED
CITY CLERK'S OFFICE
CITY OF SACRAMENTO

2010 JUN 23 P 1:08

Overview

Proven, highly motivated professional with 20+ years of experience with governmental agencies at local, state, and national levels and non-profit organizations.

Specific skills in the following areas:

- Presentations
- Intergovernmental Relations
- Local/Grassroots/National Campaigning
- Event Planning
- Strategic Planning
- Boardroom Etiquette
- Administration
- Leadership Skills

Employment History

DEPARTMENT OF COMMERCE, U.S. CENSUS BUREAU, Bothwell, WA
Partnership Specialist for Seattle Regional Census Center

1/2009 – Present

As a Partnership Specialist, assisted in developing a regional plan for the 2010 Partnership Program. Responsible for developing partnerships with state, local, and tribal governments, community-based organization, faith-based groups, schools, media outlets, businesses, and other grassroots entities in communities within the Seattle Regional Census Area. Overall strategies and major responsibilities included state-convening with three hundred public leaders and officials and developing and implementing a plan to mobilize involvement insuring a complete count for the Decennial Census. This included working with Sacramento Area Council of Governments (SACOG), securing proclamations of participation from each; the Governor's Office of Research (Be Californian, Be Counted), Asian Pacific Islander American Public Affairs Association (APAPA), NAACP (National Association Advancement of Colored People), and District Directors. Spearheaded Complete Count Committees starting with the highest elected officials and their appointed chairs. During the National Campaign, worked with School Superintendents and staff members of all levels to launch a curriculum for the awareness of the Census to students and their families. Was also privileged to serve on the 2000 U. S. Census Campaign as a Non-Response Follow-up Enumerator.

THE NORTHERN CALIFORNIA BETTER BUSINESS BUREAU, Sacramento, CA
Regional Business Representative

12/1999 – 1/2009

Provided support to the President/CEO of the Northern California Better Business Bureau identifying, recruiting, and soliciting top executives from corporations throughout North East California. This included analyzing and reviewing the qualifications of applicants to secure eligibility with regulatory licensing in various industries. Participated with the team that maintained relations with over 2,400 accredited companies in Northern California.

Education and Training

- Broadcasting Communications - Cosumnes River College, Sacramento, CA
- Cross-Cultural Communications Training, U.S. Census Bureau
- Partnership and Data Services, U.S. Census Bureau
- Ethics Training, City of Sacramento
- Toastmasters, Local President (Achievement Level: Competent Communicator)

Civic Appointments

Small Business Development and Employment Advisory Board, City of Sacramento
65th Street RAC, Sacramento Housing & Redevelopment Agency

References Provided Upon Request

Elizabeth Cantu
Kroy Way
Sacramento, CA 95817

Professional Highlights

- Articulate Spokesperson
- Strong Program Director
- Successful Resolution with Conflicts of Interest
- Effective Liaison Across Social and Political Sectors
- Able to Participate in Leadership Roles
- Develops and Implements Effective Projects
- Solid Organizational Skills
- Ability to Address Local and Regional Societal Issues
- Successful in Seeking Task Leaders
- Highly Motivated Visionary; Excellent at Goal Setting; Systemic Thinker
- Superior Time and Project Management
- Thrives in a Diverse Environment
- Conducts Community-Based Training Sessions with Maximum Participation

Personal Characteristics

- Performs best while multi-tasking with regular and repeated interruptions
- Gives great attention to details
- Team player, who can work independently as well
- Excellent written and verbal communication skills
- Builds key relationships with individuals and groups within the community
- Accountable; Honest; High level of integrity



City of Sacramento

Application for Appointment to Boards/Commissions and Committees

RECEIVED
CITY CLERK'S OFFICE
CITY OF SACRAMENTO

2010 JUN 11 A 10:54

INSTRUCTIONS: Provide all information requested. Attachments must be single sided on 8.5 x 11 paper. If you will be representing an organization, you must include a letter from the organization recommending you as their representative. Note: All information provided on this form is a public record. Return this completed application form to: Office of the City Clerk, Historic City Hall, 915 I Street, Rm. 116, Sacramento, CA 95814. Tel: (916) 808-7200.

IMPORTANT: Letters of recommendation are optional. If you choose to include a letter it must be submitted as part of this application. Letters will not be accepted after your application is filed with the City Clerk's Office.

BOARD / COMMISSION OR COMMITTEE NAME: COMPENSATION COMMISSION

CATEGORY FOR WHICH YOU ARE APPLYING: PUBLIC AT-LARGE A
Description (if applicable) Category Letter

☐ Name of Company/Organization Being Represented (if applicable): _____
☐ Company/Organization Authorization Letter Attached (if applicable to qualifications of category)

Applicant Name: HOPKINS BRETT W E-Mail: _____
Last First Middle

Home Address: SUTLEY CIR SACRAMENTO CA 95835
Street # Street Name City State Zip

Mailing Address (if different than home address): _____
Street # Street Name City State Zip

Resident of City Council District No: One (1) Business in Council District No: Three (3)
Required If Applicable

Home Telephone: 916- Business Telephone: 916-

Please state the reason you would like to be a member of this board/commission (or attach):

~~I BELIEVE THAT THE MAYOR, CITY COUNCIL & OTHER ELECTED OFFICIALS HAVE A HUGE RESPONSIBILITY. DETERMINING WHAT IS AN APPROPRIATE AMOUNT TO PAY FOR THOSE POSITIONS IS A TIMELY ISSUE. WITH A BUDGET DEFICIT AND LOOKING TO CUTS COSTS. IT IS IMPORTANT THAT OUR LEADERS OUR SPENDING TAX PAYER'S DOLLARS WISELY.~~

I BELEIEVE THAT CITY COUNCILMEN & THE MAYOR SHOULD BE FINANCIALLY COMPENSATED FOR THEIR WORK AS PUBLIC SERVANTS. YOU HAVE TO PAY FOR TALENT, BUT PAY SHOULD NOT BE THE PRIMARY REASON PEOPLE RUN FOR OFFICE.

Are you currently, or have you in the past, served on an advisory group? ☒ Yes ☐ No If yes, state the name of the group and how that service supports your application (or attach).

~~VICE-CHAIR OF THE CITIZEN BOND OVERSIGHT COMMITTEE for the NATOMAS UNIFIED SCHOOL DISTRICT~~
~~CHAIR OF THE EXTERNAL AFFAIRS COMMITTEE for the WESTLAKE HOMEOWNERS ASSOCIATION~~
~~EXECUTIVE COMMITTEE & BOARD OF DIRECTOR for the NATOMAS CHAMBER OF COMMERCE~~

Do you, or an immediate family member, have any relationship (professional, financial, other) that may present a potential conflict of interest for this advisory group? ☐ Yes ☒ No If yes, please explain:

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

BRETT HOPKINS

APPLICANT NAME

BACKGROUND INFORMATION

You may also attach a resume reflecting experience, community activities or other qualifications not listed below that would be helpful to the Council in evaluating your application.

EDUCATION: CALIFORNIA STATE UNIVERSITY OF SACRAMENTO (2001) - BUSINESS FINANCE
SIERRA COLLEGE (1998-2000) - BUSINESS FINANCE
GRANITE BAY HS (1996-2000)

WORK EXPERIENCE: List names, addresses and dates of employment for the last five (5) years. Attach additional sheets of paper if needed.

CURRENT EMPLOYER:

FROM DATE: 04/27/10

EMPLOYER NAME: HOPKINS CAPITAL MANAGEMENT, INC.

TO DATE: 06/10/10

ADDRESS: CAMPUS COMMONS RD. STE #200 SACRAMENTO CA
Street # Street Name City State

DUTIES: RECOMMEND INVESTMENT PRODUCTS, WEALTH MANAGEMENT, RISK MANAGEMENT, ESTATE PLANNING, DEBT MANAGEMENT, COLLEGE PLANNING, TAX MANAGEMENT

PRIOR EMPLOYER(S):

FROM DATE: 03/01/2008

EMPLOYER NAME: EDWARD JONES INVESTMENTS

TO DATE: 04/26/2009

ADDRESS: 4487 FAIR OAKS BLVD CARMICHAEL CA
Street # Street Name City State

DUTIES: RECOMMEND INVESTMENT & INSURANCE PRODUCTS, WEALTH MANAGEMENT, RISK MANAGEMENT, ESTATE PLANNING, DEBT MANAGEMENT, COLLEGE PLANNING, TAX MANAGEMENT

FROM DATE: 06/01/2007

EMPLOYER NAME: AMERIPRISE FINANCIAL SERVICES

TO DATE: 12/16/2007

ADDRESS: 1420 ROCKY RIDGE BLVD ROSEVILLE CA
Street # Street Name City State

DUTIES: RECOMMEND INVESTMENT & INSURANCE PRODUCTS, WEALTH MANAGEMENT, RISK MANAGEMENT, ESTATE PLANNING, DEBT MANAGEMENT, COLLEGE PLANNING, TAX MANAGEMENT

FROM DATE: 10/01/2005

EMPLOYER NAME: HILTON HOTELS

TO DATE: 03/01/2007

ADDRESS: 2200 Harvard St. SACRAMENTO CA
Street # Street Name City State

DUTIES: CUSTOMER SERVICE, HOSPITALITY, TENDING BAR

BUSINESS ENTERPRISES: List business name including fictitious name and address of any business enterprises currently or previously owned or operated.

FROM DATE: 04/27/2009

BUSINESS NAME: HOPKINS RISK MANAGEMENT INSURANCE AGENCY

TO DATE: 11/30/2004

ADDRESS: 777 CAMPUS COMMONS RD. STE #200 SACRAMENTO CA
Street # Street Name City State

TYPE OF BUSINESS OR SERVICE RENDERED:

RECOMMEND INSURANCE PRODUCTS (Life, Health, Dental, Vision, Disability, Long Term Care, Short-Term & Long-Term Disability, Personal Liability Policies)

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

BRETT HOPKINS

APPLICANT NAME

FROM DATE: 04/25/2003

BUSINESS NAME: WEALTH MANAGEMENT INNOVATIONS, INC.

TO DATE: 10/30/2004

ADDRESS: 6310 OAK HILL DR.

GRANITE BAY

CA

Street #

Street Name

City

State

TYPE OF BUSINESS OR SERVICE RENDERED: BUSINESS CONSULTING, WEALTH CREATION, SALES TRAINING

FELONY CONVICTIONS: A felony conviction is not necessarily a bar to appointment. Each case is considered separately based on requirements of the position. However, failure to list felony convictions may result in disqualification.

Have you ever been convicted of a felony? If yes, please indicate for each conviction, the date of the conviction, the location of the court of conviction, and the exact denomination of the offense resulting in conviction:

CIVIL ACTIONS: List each civil action, if any, in which punitive or exemplary damages have been assessed against you, indicating in each instance the date of the trial, court judgment and the location of the court which rendered the judgment:

I DECLARE, UNDER PENALTY OF PERJURY THAT ALL STATEMENTS IN THIS APPLICATION ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE:

Signature: /s/

A70F78B75980400...

Brett Hopkins

DocuSigned By: Brett Hopkins

Date: 6/10/2010

DISCLOSURE AND REGULATORY REQUIREMENTS

City Code Section 2.40.060: Conflict of Interest Disclosure - If a Statement of Economic Interests Form 700 is required for this position (see announcement), the form must be filed with the Office of the City Clerk prior to beginning service. The City Clerk will provide appointees with the filing form and instructions. Official status to serve will be delayed until the form is filed with the Office of the City Clerk.

City Code Section 2.40.010: Attendance - Board/commission members are required to attend meetings on a regular basis, and may be removed if a member does not attend three consecutive regularly scheduled meetings. If appointed, will you be able to attend meetings regularly and devote the time necessary to fulfill your duties as a member? ☒ Yes ☐ No

City Resolution 2007-653: Mandatory Ethics Training - Board/commission members are required to satisfy the local ethics training requirement mandated by Government Code Sections 53234 et seq. and may be removed if proof of attendance is not filed with the Office of the City Clerk within 60 days of appointment. Appointees will be provided with an on-line training resource. If appointed, will you be able to complete the training within 60 days? ☒ Yes ☐ No

ACCOMMODATION INFORMATION

PLEASE IDENTIFY ANY SPECIALIZED ACCOMMODATIONS NEEDED FOR EQUAL PARTICIPATION:



HOPKINS | CAPITAL | MANAGEMENT

"I am very pleased with the debt reduction program that Brett Hopkins has set up for me. At last I can finally see a way out of my debts. The plan shows the date that I will finally be debt free and is easy to implement. I have already paid off one credit card debt and am working on the second one. This plan has given me a great sense of relief and I highly recommend it to others in the same situation as I am."

"My husband and I just started working with Hopkins Capital Management. Over the last year, we had been watching our investments (IRA and 401k) dwindle, while the amount we owed to credit cards grew. Brett has been able to give us a concrete plan to pay off debts while building investments -- as a result, we have already just paid off a credit card!"

"The debt reduction program that we have set up with Brett Hopkins allows us to focus on taking care of one large debt at a time and rolling those payments over to the next debt. This program is easy to implement and understand. We finally see a workable method for us to get out of debt and start accumulating wealth. Thank you Brett!"

Hopkins Capital Management, Inc. is a fee-only Registered Investment Advisor Firm that prides itself on unparalleled service and performance. Our fee-only approach allows us to serve you without compromise. We do not work on a commission basis, nor do we benefit from recommending any particular course of action. As a result, we provide unbiased advice and prudent strategies for investing. Our services are tailored to your unique needs:

- ♦ Estate Planning
- ♦ Risk Management
- ♦ Cash Flow Analysis
- ♦ Debt Management
- ♦ Investment Management
- ♦ Retirement Planning
- ♦ Tax Planning and Management

Brett Hopkins started his career in the investment industry in 1999. He has worked for companies such as Merrill Lynch, Ameriprise Financial and Edward Jones. He is a Registered Investment Advisor with the State of California. He is dedicated to helping clients identify and reach their financial goals by making intelligent financial investment decisions.



Brett Hopkins
Financial Advisor

Hopkins Capital Management, Inc.
777 Campus Commons Rd.
Suite 200
Sacramento, CA 95825

W: 916.565.7495
F: 916.929.0448
www.bretthopkins.com



City of Sacramento

RECEIVED
CITY CLERK'S OFFICE
CITY OF SACRAMENTO

Application for

Appointment to Boards/Commissions and Committees

2010 JUN 25 P 3:49

INSTRUCTIONS: Provide all information requested. Attachments must be single sided on 8.5 x 11 paper. If you will be representing an organization, you must include a letter from the organization recommending you as their representative. Note: All information provided on this form is a public record. **Return this completed application form to:** Office of the City Clerk, Historic City Hall, 915 I Street, Rm. 116, Sacramento, CA 95814. Tel: (916) 808-7200.

IMPORTANT: Letters of recommendation are optional. If you choose to include a letter it must be submitted as part of this application. Letters will not be accepted after your application is filed with the City Clerk's Office.

BOARD / COMMISSION OR COMMITTEE NAME: Compensation Commission

CATEGORY FOR WHICH YOU ARE APPLYING: Public-at-large B
Description (if applicable) Category Letter

☐ Name of Company/Organization Being Represented (if applicable): _____
☐ Company/Organization Authorization Letter Attached (if applicable to qualifications of category)

Applicant Name: LoFaso Alan G E-Mail _____
Last First Middle

Home Address: 24th Street Sacramento CA 95818
Street # Street Name City State Zip

Mailing Address (if different than home address): N/A
Street # Street Name City State Zip

Resident of City Council District No: Four (4) Business in Council District No: _____
Required If Applicable

Home Telephone: (916) Business Telephone: (916)

Please state the reason you would like to be a member of this board/commission (or attach):

I have over 20 years of experience working for public officials at the state level. At the beginning of my career, I believed a system of properly compensated officials is an important pre-requisite for a well-functioning democratic system to enable full participation by those who may not be able to support their civic involvement with outside income. Recently, as a member of the city's 2009 Charter Review Committee, I explored this issue in greater depth at the local level. I worked with colleagues to develop several principles with a consciousness of what the public expects of their elected officials, in terms of their work and their compensation. I am interested in applying this perspective more practically in the context of the current rules.

Are you currently, or have you in the past, served on an advisory group? ☒ Yes ☐ No If yes, state the name of the group and how that service supports your application (or attach).

2009 Charter Review Committee - lead drafter of committee compensation recommendation

Do you, or an immediate family member, have any relationship (professional, financial, other) that may present a potential conflict of interest for this advisory group? ☐ Yes ☒ No If yes, please explain:

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

Alan LoFaso
APPLICANT NAME

BACKGROUND INFORMATION

You may also attach a resume reflecting experience, community activities or other qualifications not listed below that would be helpful to the Council in evaluating your application.

EDUCATION:

Please see attached resume for education and employment experience.

WORK EXPERIENCE: List names, addresses and dates of employment for the last five (5) years. Attach additional sheets of paper if needed.

CURRENT EMPLOYER:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS:

Street #

Street Name

City

State

DUTIES:

PRIOR EMPLOYER(S):

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS:

Street #

Street Name

City

State

DUTIES:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS:

Street #

Street Name

City

State

DUTIES:

FROM DATE:

EMPLOYER NAME:

TO DATE:

ADDRESS:

Street #

Street Name

City

State

DUTIES:

BUSINESS ENTERPRISES: List business name including fictitious name and address of any business enterprises currently or previously owned or operated.

FROM DATE:

BUSINESS NAME:

TO DATE:

ADDRESS:

Street #

Street Name

City

State

TYPE OF BUSINESS OR SERVICE RENDERED:

CITY OF SACRAMENTO -
APPLICATION FOR APPOINTMENT

Alan LoFaso

APPLICANT NAME

FROM DATE:

BUSINESS NAME: _____

TO DATE:

ADDRESS: _____
Street # Street Name City State

TYPE OF BUSINESS OR SERVICE RENDERED:

FELONY CONVICTIONS: A felony conviction is not necessarily a bar to appointment. Each case is considered separately based on requirements of the position. However, failure to list felony convictions may result in disqualification.

Have you ever been convicted of a felony? If yes, please indicate for each conviction, the date of the conviction, the location of the court of conviction, and the exact denomination of the offense resulting in conviction:

No, I have never been convicted of a felony.

CIVIL ACTIONS: List each civil action, if any, in which punitive or exemplary damages have been assessed against you, indicating in each instance the date of the trial, court judgment and the location of the court which rendered the judgment:

No civil actions.

I DECLARE, UNDER PENALTY OF PERJURY THAT ALL STATEMENTS IN THIS APPLICATION ARE TRUE AND COMPLETE TO THE BEST OF MY KNOWLEDGE:

Signature: _____

/s/

Type Name if Returning Via E-Mail or Print, Sign and Mail

Date: 06-25-2010

DISCLOSURE AND REGULATORY REQUIREMENTS

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City Resolution 2007-653: Mandatory Ethics Training - Board/commission members are required to satisfy the local ethics training requirement mandated by Government Code Sections 53234 et seq. and may be removed if proof of attendance is not filed with the Office of the City Clerk within 60 days of appointment. Appointees will be provided with an on-line training resource. If appointed, will you be able to complete the training within 60 days? ☒ Yes ☐ No

ACCOMMODATION INFORMATION

PLEASE IDENTIFY ANY SPECIALIZED ACCOMMODATIONS NEEDED FOR EQUAL PARTICIPATION:

ALAN LoFASO

24th Street • Sacramento, CA 95818 • (916)

EMPLOYMENT

OFFICE OF BOARD OF EQUALIZATION MEMBER BETTY T. YEE

Chief Deputy, November 2005-present

Responsible for the overall direction of Board Member Yee's Headquarters and San Francisco offices. Direct staff supporting decisions in various tax appeal areas, legislative initiatives, and tax administration matters.

OFFICE OF SENATOR CAROLE MIGDEN

Chief of Staff, December 2004-October 2005

Directed legislative agenda and press relations for Senate Appropriations Committee Chairwoman, member of Senate leadership. Supervised 16 legislative, administrative and district staff. Oversaw legislation in most policy areas, including Taxation, Education, Health and Social Services, Labor, and Civil Rights.

OFFICE OF GOVERNMENTAL AFFAIRS, CALIFORNIA PUBLIC UTILITIES COMMISSION

Director, August 2002-December 2004

Managed 5-member staff team. Coordinated agencywide legal and policy analysis of all legislative measures affecting Public Utilities Commission (PUC) jurisdiction (energy, telecommunications, transportation (rail and carriers), water utilities). Represented PUC to state legislators, administration officials, and at conferences and other public events. Testified before legislative committees.

OFFICE OF ASSEMBLY MEMBER CAROLE MIGDEN

Chief of Staff, January 1999-December 1999; November 2000-present

Senior Consultant, December 1997-January 1999; Principal Consultant, December 1999-November 2000

Direct legislative agenda and press relations for Assembly Appropriations Committee Chairwoman, member of Assembly leadership. Supervise 14 legislative, administrative and district staff. Oversee legislation in most policy areas, including Energy, Taxation, Health and Social Services, Insurance and Financial Regulation, Judicial Administration, HMO Reform, Labor, Occupational Safety, and Civil Rights.

OFFICE OF ASSEMBLY MEMBER WALLY KNOX

Senior Consultant, January 1995-December 1999

Managed legislation in Criminal Sentencing, Insurance, Health, Economic Development and Utilities issue areas. Organized legislative hearings. Drafted legislation, press releases, and other legislative documents.

ALAN LoFASO - PAGE Two

24th Street • Sacramento, CA 95818 • (916)

OFFICE OF ASSEMBLY MEMBER TERRY B. FRIEDMAN

Senior Consultant, February 1994-December 1994

Staffed legislation in Criminal Justice, Insurance, Health, Education, and HIV/ AIDS issue areas. Analyzed legislation for Assembly Labor and Employment Committee. Drafted legislation, press releases, letters.

AIDS PROJECT LOS ANGELES (APLA)

Senior Public Policy Specialist, February 1992-February 1994

Represented large, non-profit human services provider with \$18 million per year budget. Testified before committees and other public meetings. Planned legislative and budget strategy. Developed HIV / AIDS health insurance reform legislation. Won enactment of legislation to expand prescription drug benefits for seriously ill individuals.

LOBBY FOR INDIVIDUAL FREEDOM AND EQUALITY (LIFE)

Legislative Advocate, April 1989-February 1992

Lobbied for 80-member grassroots coalition of Lesbian/gay/HIV political groups and non-profit service organizations. Planned association lobby days.

EDUCATION

MCGEORGE SCHOOL OF LAW, UNIVERSITY OF THE PACIFIC J.D.,
with distinction (top 20%), 2000

- o Roger J. Traynor Honor Society
- o Legislative Review Staff, MCGEORGE LA W REVIEW, 1998-99
- o Appellate Advocacy Honors Board, 1998-2000
- o Finalist, Top Oral Advocate Competition, 1998

UNIVERSITY OF CALIFORNIA, DAVIS
B.A., History, 1988

PROFESSIONAL LICENSE

Member, State Bar of California, No. 212243

REFERENCES: Available Upon Request.