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CITY OF SACRAMENTO

DEPARTMENT OF PLANNING AND DEVELOPMENT
1231 "I" Street Sacramento, Ca. 95814

OCT 10 11 1985
CITY OF SACRAMENTO
Administration Room-300 449-5571
Building Inspections Room 200 449-5716
Planning Room 200 449-5604

October 9, 1985

City Council
Sacramento, California

FILED
OCT 15 1985
BY THE CITY COUNCIL
OFFICE OF THE CITY CLERK

APPROVED
BY THE CITY COUNCIL
OCT 15 1985
OFFICE OF THE CITY CLERK

Honorable Members in Session:

SUBJECT: Natomas Union School District Annual Report for SB 201 School Impaction Funds (M84-029)

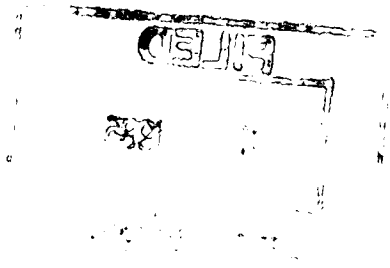
SUMMARY

State law requires that all impacted school districts to file a report by October 15th of each year showing the balance of the impaction fee account and how the fees have been used. Failure to file this report will result in the discontinuance of the payment of fees or the dedication of land. The Natomas Union School District has filed this report pursuant to State law and it has been reviewed by the Sacramento Building Industry Association. Staff recommends that the City Council accept and file this report.

BACKGROUND INFORMATION

In 1984 the State Legislature amended Section 65978 of the Government Code to require school districts receiving SB 201 school impaction fees to file a report with the City Council on the balance of the fee account, the facilities acquired from this account, and the dedication of land during the previous fiscal year. Failure to file this report by October 15th of each year would result in the discontinuance of the payment of impaction fees or the dedication of land.

The attached report from the Natomas School District complies with the reporting requirements of Section 65978. The Building Industry Association has reviewed the report and accepted it as complete.



City Council

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October 9, 1985

RECOMMENDATION.

Staff recommends that the City Council accept and file this report.

Respectfully submitted,

Act for

Marty Van Duyn
Planning Director

RECOMMENDATION APPROVED:

Walter J. Slipe
Walter J. Slipe, City Manager

GZ:lao
attachments
M84-284

October 15, 1985
District No. 1



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NATOMAS UNION SCHOOL DISTRICT

3700 DEL PASO ROAD • SACRAMENTO, CALIFORNIA 95834 • (916) 925-2702

RAFF McDONALD
District Superintendent

October 9, 1985

TO: City and County of Sacramento

FROM: Raff McDonald, Superintendent
Natomas Union School District

SUBJECT: IMPACT MITIGATION FUND ACCOUNT REPORT FOR 1984-85 (Gov't Code 65978)

Attached is the report of this district's Impact Account for 1984-85. This is a full accounting of the special fund account which has been established for the purpose of managing Impaction Fees in the Natomas Union School District.

Also noted in the report is an encumbrance for the 1985-86 school year for the purchase of the Pebblewood School site from the Citation Builders Corporation.

The Natomas Union School District remains an impacted district in total as demonstrated in the annual impaction report of June 1985 as adopted by the City and County of Sacramento for the 1985-86 school year.

RM:TF



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NATOMAS UNION SCHOOL DISTRICT

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RAFF McDONALD
District Superintendent

Status of Fund 9, Impact Fund as of 6-31-85

1984-85	Income	\$744,439.00
1984-85	Expenditures	92,349.33
1984-85	Beginning Balance	73,311.06
1984-85	Prior Year Inc Adj.	20,100.00
1984-85	Ending Balance	\$745,500.73
	*Encumbrances	\$800,000.00
		<u><u>-54,499.29-</u></u>

* Purchase of Pebblewood Site

INCOME SOURCE:

<u>Developer</u>	<u>Fees</u>	<u>Date</u>
Barrett Sacramento	\$ 18,675.00	7-31-85
CDS Development	88,536.00	8-09-84
Katic, John	1,196.00	10-12-84
Morrison Homes	15,548.00	2-01-85
Citation Builders	28,704.00	2-01-85
Efstraitis, Nicholas	1,196.00	4-19-85
Morrison Homes	13,156.00	4-19-85
Booth Construction	2,392.00	4-19-85
Citation Builders	16,744.00	4-19-85
Citation Builders	19,136.00	4-19-85
Citation Builders	29,900.00	4-19-85
Citation Builders	9,568.00	4-19-85
Grupe Develop. Co.-N. CA	118,048.00	4-24-85
Citation Builders	28,704.00	6-11-85
Morrison Homes	9,568.00	6-11-85
San Juan Group	202,368.00	6-11-85
Morrison Homes	10,764.00	6-28-85
The Luckey Co.	113,305.00	6-28-85
1984-85 Interest Accrual	\$ 16,931.00	
Total Income 1984-85	<u><u>\$744,439.00</u></u>	

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RAFF McDONALD
District Superintendent

Expenditures:

	<u>Agency</u>	<u>Purpose</u>	<u>Amount</u>	<u>Date</u>
	David Wade & Assc.	Impact Study	\$ 360.00	5-16-85
* A.	Gelco Space	Lease Portables	4,770.00	9-14-84
* B.	Gelco Space	Lease Portables	1,590.00	11-09-84
* B.	Gelco Space	Lease Portables	1,590.00	12-14-84
* B.	Gelco Space	Lease Portables	1,631.30	1-11-85
* B.	Gelco Space	Lease Portables	1,917.94	2-08-85
* B.	Gelco Space	Lease Portables	1,715.46	3-08-85
* B.	Gelco Space	Lease Portables	1,715.46	4-04-85
	Clarke & Rush Air Cond. Co.	Air Cond. Repair	500.00	5-02-85
* B.	Gelco Space	Lease Portables	1,715.46	5-02-85
* B.	Gelco Space	Lease Portables	1,715.46	5-30-85
* C.	Speedspace	Lease Portables	4,750.00	8-17-84
	AAA Alarm	Alarm System	129.00	4-18-85
* D.	OLA	Lease Portables	10,000.00	9-14-84
* B.	Gelco Space	Lease Portables	1,590.00	10-19-84
* E.	Speedspace	Lease Portables	48,600.00	10-19-84
	City Of Sacramento	Impact Study	621.00	10-19-84
	David Wade & Assc	Impact Study	2,220.00	3-22-85
	David Wade & Assc	Impact Study	727.81	6-20-85
	Citation Builders	Reimbursement	3,000.00	9-14-94
	Virco	Furniture	318.00	11-09-84
	Virco	Furniture	422.09	6-20-85
	Clarke & Rush Air Cond. Co.	Air Cond Repair	447.24	5-02-85
	Culver Armature	Air Cond Repair	82.99	3-22-85
	Stand Appliance Parts Co.	Air Cond Repair	126.09	4-18-85
	Culver Armature	Air Cond Repair	\$ 94.03	4-18-85
Total Expenditures 1984-85			<u>\$92,349.33</u>	

- * A. Monthly Payment for 3 classroom units for 3 months
- * B. Monthly payment for 3 classroom units
- * C. Annual payment for 1 classroom unit
- * D. Annual payment for 5 classroom units
- * E. Annual payment for 6 classroom units, 1 office unit, 1 restroom unit

cannot meet the schedule, it shall submit modifications to the city council or board of supervisors and the reasons for the modifications.

Added Stats 1977 ch 955 § 1.

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CITY OF SACRAMENTO
OCT 7 2 25 PM '85

§ 65977. Operation of schools in attendance area where overcrowding conditions exist by two separate school districts: Agreement with each school district for purpose of determining distribution of revenues from fees levied

Where two separate school districts operate schools in an attendance area where overcrowding conditions exist for both school districts, the governing body of the city or county shall enter into an agreement with the governing body of each school district for the purpose of determining the distribution of revenues from the fees levied pursuant to this chapter.

Added Stats 1977 ch 955 § 1.

§ 65978. Separate account for fees paid; Annual report

Any school district receiving funds pursuant to this chapter shall maintain a separate account for any fees paid and shall file a report with the city council or board of supervisors on the balance in the account at the end of the previous fiscal year; the facilities leased, purchased, or constructed; and the dedication of land during the previous fiscal year. In addition, the report shall specify which attendance areas will continue to be overcrowded when the fall term begins and where conditions of overcrowding will no longer exist. The report shall be filed by October 15 of each year and shall be filed more frequently at the request of the board of supervisors or city council.

The board of supervisors or city council may approve a 30-day extension for the filing of the report in the case of extenuating circumstances, as determined by the board of supervisors or city council.

During the time that the report has not been filed in the manner prescribed in this section, there shall be a waiver of any performance of the payment of fees or the dedication of land.

If overcrowding conditions no longer exist, the city or county shall cease levying any fee or requiring the dedication of any land pursuant to this chapter.

Amended Stats 1981 cb 201 § 1; Stats 1984 ch 1062 § 1.

Amendments:

1981 Amendment: Substituted "October 15" for "August 1" in the last sentence of the first paragraph.

1984 Amendment: (1) Amended the first sentence of the first paragraph by (a) substituting the semicolon for "and" after "previous fiscal year"; and (b) adding "; and the dedication of land"; (2) substituting "The" for "Such" in the last sentence of the first paragraph; and (3) added the second and third paragraphs.

§ 65979. Prohibition on levy of fee or dedication of land after receipt of apportionment; Exception to avoid overcrowding

One year after receipt of an apportionment pursuant to the Leroy F. Greene State School Building Lease-Purchase Law of 1976 (Chapter 22 (commencing with Section 17700 of Part 10 of the Education Code) for the construction of a school, the city or county shall not be permitted thereafter, pursuant to this chapter or pursuant to any other school facilities financing arrangement such district may have with builders of residential development, to levy any fee or to require the dedication of any land within the